JUNE 201

# THE FIRST

· YOUR MONTHLY WRAP UP ·

# BEST BROKER

First Metro Securities was named best broker in the Philippines

WWW.FIRSTMETROSEC.COM.PH



# Seminars for May



## University of Asia & the Pacific

A financial literacy seminar conducted by UA&P's Dr. Victor Abola together with Mr. Andro Beltran to Economics students.



### Pangasinan

Our financial literacy program conducted by Mr. Andro Beltran for more than 40 people in Pangasinan.



### Cauayan City

Our Basic Education on Stock Trading: Stock Market 101 in Cauayan, Isabela conducted by Mr. Alexander Gilles.



## **Davao City**

'Taming the Rapids', a free financial literacy seminar teaching the basics of investing with an introduction to fundamental and technical analysis, was run by Mr. Robert Samson.

# THE 2017 MONEY SUMMIT

May 06 | SM Aura Trade Hall

Last May 06, First Metro Securities joined the 2017 Money Summit at SMX Convention Center in SM Aura, Taguig City. It was a fun-filled day full of insightful talks and open forums from various speakers, three (3) of whom were from FirstMetroSec. Mr. Aaron Say, Market Educator, Mr. Andro Beltran, Business Development Officer, and Mr. Mark Angeles, Head of Research took the floor to discuss various investment topics and share useful tips, one of which was FundsMart.

"FundsMart makes it easier for you to buy and research on any peso mutual fund available in the Philippines, so you don't have to look at other places for the best investment..."

Eager attendees flocked to the FirstMetroSec booth to open their very own online trading account on-site, paving the way to financial freedom.













# PSE ROADSHOW: DAVAO

MAY 20 | SMX CONVENTION CENTER



First Metro Securities was a proud sponsor of the PSE Roadshow event held in Davao City last May 20, 2017. Our booth was manned by our Business Development Officer from the Davao Investors Center, Mr. Roberto Samson, where more than 800 attendees dropped by to learn about our latest products and events.

# "Open a FirstMetroSec account with as low as P2,500 pesos!"

Mr. Andro Beltran, our Business Development Officer, was able to give a talk focusing on the advantages of using FundsMart and the benefits of investing in FMETF. He was also part of the panel discussion along with other brokers.

# SPOTTED

# Bloomberg TV Philippines



**FEDERICO LOCSIN** 

Institutional Dealer Starting Gate, May 15

## **MARK ANGELES**

Head of Research Starting Gate, May 22



**AARON SAY** 

Market Educator In the Loop, May 25

# **Newsprint**



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# FirstMetroSec rolls out online trading platform in Cebu

FIRST METRO Securities Brokerage Corp. (FirstMetroSec), the stock brokerage arm of the Metrobank Group, launched in Cebu its online trading platform for investing in mutual funds, FundsMart. The new platform allows clients to invest in more than 25 peso-denominated mutual funds provided by the top six fund houses through the online trading facility www. firstmetrosec.com.ph. With FundsMart, clients gain exclusive access to unique and sophisticated tools for analyzing, screening, and comparing mutual funds. FirstMetroSec also launched its new margin trading facility and the enhanced version of its mobile trading app.

Various features on print about First Metro Securities for the month of May. (Samples from L-R) Philippine Star, Good Housekeeping, Business World

# AN EVENING OF FINE WHISKY

A COLLABORATION BETWEEN ATR ASSET MANAGEMENT, INC. AND FIRSTMETROSEC'S FUNDSMART





Last May 26, 2017, FirstMetroSec, in collaboration with ATRAM, had its very first Whisky Night held in 1824 Scotch and Whisky Bar in Discovery Primea. The theme for the night was 'Why Funds can Enhance your Tactical Trading', a talk given by ATR's Chief Investment Officer, Phillip Hagedorn. Clients and friends of FirstMetroSec were also able to experience a whisky tasting session conducted by Adrian Tecson, an expert from Macallan.

# THE AMOUNT OF THE WINNING BID WAS A PLEDGE TO INVEST IN ANY ATR FUND

The most exciting part of the evening was the auctioning off of 5 bottles of single malt whisky, but unlike any other auction, the amount of the winning bid was a pledge to invest in any ATR Asset Management fund of choice through FirstMetroSec's FundsMart.

# STOCK SCREEN

PERFORMANCE: INCEPTION - MAY 2017



\*November 24, 2016

#### STOCK SCREEN

Stock Screen offers four model portfolios, each designed to meet different investment styles. First is 'Riding the Momentum', focusing on well-established companies with sustained profitability and high earning expectations. Second is 'Value Play', featuring stocks that are exceptionally undervalued. Third is 'Yield Seeker', suited for individuals chasing dividend yield for income. Last is 'Unloved', composed of stocks that generate high earnings but are underrated by the market. Stock Screen is available online exclusively to FirstMetroSec clients.

The stock selection process is limited to the top 50 most actively traded stocks listed in the PSE.



# June Schedule of Seminars

For reservations and inquiries, please email registrationefirstmetrosec.com.ph or visit our Investors Center at:

#### MAKATI

(02) 859 0600 18F PSBank Center, Paseo de Roxas, Makati

#### CEBU

(032) 520-5695 Metrobank Plaza, Osmena Blvd., Cebu City

#### DAVAO

(082) 293-9354 GF, Hotel Uno Bldg, CM Recto Street Davao City



### **Taming the Rapids**

June 21, First Metro Davao Investors Center, Davao 5:30 pm to 7:30 pm

## Basic Education on Stock Trading (B.E.S.T.): Stock Market 101

June 03, First Metro Training Room, Makati 10 am to 3 pm June 10, Max's Resturant, Robinsons Galleria, Ortigas June 17, Gerry's Grill and Restaurant, MacArthur Highway, Tarlac 2 pm to 5 pm June 24, Gerry's Grill and Resturant, SM City Bacoor, Cavite 2 pm to 5 pm

#### Guided Investor, Fearless Trader (G.I.F.T.) Learning Series

June 03 and 04, Villa Caceres Hotel, Naga 8 am to 6 pm June 24 and 25, Lenox Hotel, Dagupan 8 am to 6 pm